



MarketMarvels Analysts

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Model Portfolio - Finance Value

Name : MarketMarvels Finance Value Portfolio (MMMFVP)

Investment Size : ₹10 lakhs to ₹2 crores

Date of Launch : 21/February/2025

Model Portfolio :

| Serial Number | Scrip Name | NSE Ticker | Market Capitalization (Large/Mid/Small) | Weightage in the portfolio (%) |
|---------------|--|------------|---|--------------------------------|
| | | BSE Ticker | | |
| 1 | Life Insurance Corporation Of India | LICI | 4,91,294 crore (Mega-large cap) | 15 |
| | | 543526 | | |
| 2 | General Insurance Corporation of India | GICRE | 67,948 crore (Lage Cap) | 10 |
| | | 540755 | | |
| 3 | UTI Asset Management Company Ltd | UTIAMC | 12,405 crore (Mid Cap) | 15 |
| | | 543238 | | |
| 4 | Nippon Life India Asset Management Ltd | NAM-INDIA | 33,880 crore (Mid Cap) | 15 |
| | | 540767 | | |
| 5 | Nuvama Wealth Management Ltd | NUVAMA | 19899 crore (Mid cap) | 10 |
| | | 543988 | | |
| 6 | KFin Technologies Ltd | KFINTECH | 15,371 crore (Mid cap) | 10 |
| | | 543720 | | |

| | | | | |
|----|---|------------|-------------------------------|----|
| 7 | ICICI Lombard General Insurance Company Ltd | ICICIGI | 85508 crore (Large Cap) | 10 |
| | | 540716 | | |
| 8 | CARE Ratings Ltd | CARERATING | 3,581 crore (Small Cap) | 5 |
| | | 534804 | | |
| 9 | Power Finance Corporation Ltd | PFC | 1,28,004 crore (Large Cap) | 5 |
| | | 532810 | | |
| 10 | Bombay Stock Exchange Ltd | BSE | 79,004 crore (Large Cap) | 5 |
| | | N/A | | |

Methodology : The model portfolio consists of publicly listed companies in the capital markets and finance sector. These companies were selected based on their valuations at the time of the portfolio's launch. The valuation assessment considers key metrics such as Return on Capital Employed (ROCE), Price to Earnings (PE), Price to Book Value (PBV), Price to Sales (PS), and the Graham Number. Additionally, the companies in the portfolio demonstrate efficient working capital management, low debt levels, and strong interest coverage ratios. The weightage of each company in the portfolio is based on the financial leverage and undervaluation of the business. The least financial leverage and undervalued business has the higher weightage in the portfolio.

Investment Horizon : This is a long-term portfolio with a minimum investment horizon of five years. Investors can benefit over the long run, as most companies included are value-driven. It is recommended to remain invested for as long as possible beyond five years, while the portfolio is periodically updated as outlined below.

Frequency of the Portfolio Update : The model portfolio will be reviewed every **six months** from its launch date. Updates will include the addition or removal of companies based on an evaluation of their fundamental business performance. The next review of the model portfolio will be on or after 25/August/2025.

Benchmark : As the model portfolio comprises companies in financial services and capital markets, the FINNIFTY index is used as its benchmark. This index includes companies from the financial services and capital markets sector across various market capitalizations. Therefore, FINNIFTY will serve as the benchmark for this model portfolio in this report.

Risk Disclosures : Investments in equities are subject to market risks, and careful evaluation is essential before making any investment decisions.

The model portfolio comprises companies in the financial sector, which are influenced by economic and market cycles. Additionally, some of these businesses experience fluctuations in revenue and profitability due to factors such as rising operational costs and reduced public demand for capital market/ finance products. It is advised to analyse carefully, while subscribing to the periodic reviews of the model portfolio as mentioned above.

Factsheet : The following table shows various parameters used to select the companies in the model portfolio:

| Serial Number | Scrip Name | Debt to Equity | Price to Earnings | Price to Book Value | Price to Sales | Return on Capital Employed | Graham Number | Current Market Price |
|---------------|--|----------------|-------------------|---------------------|----------------|----------------------------|---------------|----------------------|
| 1 | Life Insurance Corporation Of India | 0.00 | 11.50 | 5.08 | 0.56 | 73.00% | 486.00 | 782.00 |
| 2 | General Insurance Corporation of India | 0.00 | 9.06 | 1.13 | 1.46 | 15.80% | 572.00 | 387.00 |
| 3 | UTI Asset Management Company Ltd | 0.00 | 15.20 | 2.82 | 6.45 | 22.60% | 695.00 | 959.00 |
| 4 | Nippon Life India Asset Management Ltd | 0.00 | 25.80 | 8.49 | 16.10 | 36.20% | 174.00 | 542.00 |
| 5 | Nuvama Wealth Management Ltd | 2.48 | 22.10 | 6.39 | 5.09 | 16.50% | 2,252.00 | 5,621.00 |
| 6 | KFin Technologies Ltd | 0.04 | 48.60 | 12.85 | 15.10 | 30.30% | 173.00 | 910.00 |

| | | | | | | | | |
|----|---|------|-------|-------|-------|--------|--------|----------|
| 7 | ICICI Lombard General Insurance Company Ltd | 0.00 | 34.00 | 6.14 | 3.67 | 22.50% | 568.00 | 1,728.00 |
| 8 | CARE Ratings Ltd | 0.03 | 30.30 | 4.77 | 9.40 | 20.60% | 474.00 | 1,203.00 |
| 9 | Power Finance Corporation Ltd | 8.27 | 5.77 | 1.16 | 1.26 | 9.85% | 712.00 | 388.00 |
| 10 | Bombay Stock Exchange Ltd | 0.00 | 83.70 | 21.11 | 27.40 | 20.00% | 654.00 | 5,786.00 |

Further, from the next review, the factsheet will include the performance of the model portfolio against the benchmark, FINNIFTY.

Confidential :

The content in this document is confidential. This model portfolio is prepared for a client of "MarketMarvels Analysts" as detailed below :

Name of the client: ,

Email ID : ,

Address :

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For MarketMarvels Analysts,



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